

**LITHOS ENERGY LTD.**  
(the “**Company**”)

The undersigned, being all of the directors of the Company (collectively, the “**Board**”), hereby consent to and adopt the following resolutions, as of the 19<sup>th</sup> day of January, 2024.

**NAME CHANGE**

**WHEREAS:**

- A. The Company seeks to change its name to “Lithos Group Ltd.” (the “**Name Change**”), to be effective as of January 24, 2024;
- B. In connection with the Name Change, the Company seeks to adopt a new share certificate, in the form attached hereto as Schedule “A” (the “**New Certificate**”);
- C. The Company is required to prepare and file a Notice of Alteration (the “**Notice of Alteration**”) with the Registrar of Companies of British Columbia (the “**Registrar**”) to effect the Name Change; and
- D. The Board has determined that it is in the best interest of the Company to approve the Name Change and the New Certificate;

**RESOLVED THAT:**

- 1. The Name Change and the New Certificate be and is hereby authorized and approved;
- 2. Any one director of the Company be and is hereby authorized to sign the Notice of Alteration and the Company be and is hereby authorized to file the Notice of Alteration with the Registrar;
- 3. Any director or officer of the Company be and is hereby authorized and directed, as the “**Authorized Signatory**” of the Company, to:
  - (a) execute and deliver for and on behalf of the Company, under the seal of the Company or otherwise, all agreements, directions, certificates, acknowledgements, instructions, receipts, instruments and other documents of any kind whatsoever, with such amendments or variations as he deems necessary, appropriate or expedient in the circumstances, and
  - (a) do or cause to be done all such other acts or things for or on behalf of the Company as may be, in his sole discretion, necessary, appropriate or expedient in the circumstances,

for the purpose of giving effect to these resolutions and the completion of the transactions and matters contemplated herein and the execution and delivery by the Authorized Signatory of any agreement, direction, certificate, acknowledgement or other document of any kind whatsoever in the name of or on behalf of the Company in

connection with any transaction or matter contemplated by these resolutions shall be binding on the Company and shall be conclusively presumed to be the act of the Company; and

4. These resolutions may be signed in as many counterparts as may be necessary, each of which will be deemed to be an original and all of which will together constitute one and the same instrument and be deemed to bear the date set forth above and delivery of an executed copy of these resolutions by electronic facsimile transmission or other means of electronic communication capable of producing a printed copy will be deemed to be execution and delivery of these resolutions on the date set forth above.



SCOTT TAYLOR



MICHAEL KEVIN MCKENNA



MARTÍN CORREDERA SILVÁN



JENNIE CHOBOTER



MICHAEL WESTLAKE



ANTON FREDRIK KLAVENESS

**SCHEDULE "A"**  
**FORM OF SHARE CERTIFICATE**

**CERTIFICATE NO.**

SPECIMEN

**LITHOS GROUP LTD.**

BRITISH COLUMBIA BUSINESS CORPORATIONS ACT

**CUSIP NO.**

53687L102

THIS CERTIFIES THAT Shareholder Name

**IS THE REGISTERED HOLDER OF**

Number of Shares

FULLY PAID AND NON-ASSESSABLE COMMON SHARES WITHOUT PAR VALUE IN THE CAPITAL OF

LITHOS GROUP LTD.

**Shares**

NUMBER OF SHARES  
NUMBER OF SHARES  
NUMBER OF SHARES  
NUMBER OF SHARES

COMMON SHARES

in the Authorized share structure of the above named Company subject to the Articles of the Company transferable on the Central Securities Register of the Company by the registered holder in person or by attorney duly authorized in writing upon surrender of this certificate properly endorsed.

This certificate is not valid unless countersigned by the Transfer Agent and Registrar of the Company.

IN WITNESS WHEREOF the Company has caused this certificate to be signed on its behalf by the facsimile signatures of its duly authorized officers, at Vancouver, British Columbia.

**SPECIMEN ONLY - NOT NEGOTIABLE**

Countersigned

ENDEAVOR TRUST CORPORATION  
702 - 777 Hornby Street  
Vancouver, BC, V6Z 1S4

ISSUE DATE:



SCOTT TAYLOR, CEO

By:

TRANSFER AGENT - AUTHORIZED SIGNATURE



JENNIE CHOBOTER, CFO

For value received the undersigned hereby sells, assigns and transfers unto

\_\_\_\_\_ **Insert the name and address of transferee**

\_\_\_\_\_ shares

represented by this certificate and does hereby irrevocably constitute and appoint

\_\_\_\_\_ the attorney  
of the undersigned to transfer the said shares on the books of the Company with full power of substitution in the premises.

Kan't Kopy K2  
Security Paper

- Hidden Pantograph
- Color Match
- Artificial Watermark
- Anti-Copy Coin Rub
- Security Features Box
- Erasure Protection
- UV Fiber Glow
- UV Paper Dull

\_\_\_\_\_  
Signature of Shareholder

- Toner Grip
- Microprint Protection
- Acid Free

\_\_\_\_\_  
Signature of Guarantor

Kan't Kopy K2  
Security Paper

- Hidden Pantograph
- Color Match
- Artificial Watermark
- Anti-Copy Coin Rub
- Security Features Box
- Erasure Protection
- UV Fiber Glow
- UV Paper Dull
- Toner Grip
- Microprint Protection
- Acid Free

DATED \_\_\_\_\_

**Signature Guarantee:**

The Signature on this assignment must correspond with the name as written upon the face of the certificate(s), in every particular, without alteration or enlargement, or any change whatsoever and must be guaranteed by a major Canadian Schedule 1 Chartered bank or a member of an acceptable Medallion Signature Guarantee Program (STAMP, SEMP, MSP).

The Guarantor must affix a stamp bearing the actual words "Signature Guaranteed".

In the USA, Signature guarantees must be done by members of a "Medallion Signature Guarantee Program" only.

Signature guarantees are not accepted from Treasury Branches, Credit Unions, or Caisses Populaires unless they are members of the Stamp Medallion Program.

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